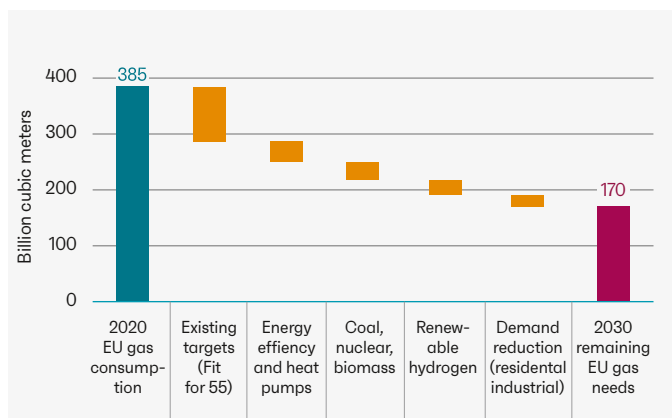


EU plan to reduce Russian gas imports

- Europe is planning to increase annual installed renewable energy capacity 2.5x
- Annual wind additions (GW) to increase 3.5x
- Annual solar additions (GW) to increase 2.0x



Source: Bloomberg, European Commission, EIA.

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The Investment Engineers

Energy security – the decarbonization accelerator

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The need for more energy security and the rising carbon price are incentivizing investments in renewable energy, energy efficiency, and electrification. Policy support globally is likely to remain strong, with the latest IPCC climate report calling for more and earlier action. The rising carbon price and a clearer regulatory framework give greater incentive and confidence to corporates and governments to invest in decarbonization sooner rather than later. The EU's REPower plan should give Europe the necessary regulatory support to decarbonize and become more energy independent. Europe aims to increase its annual installed renewable energy capacity by 2.5.

To remain on track on the net-zero roadmap, the IEA estimates that the annual installation of renewable energy generation capacity needs to quadruple in this decade.